



WEEKLY AGRICULTURAL REPORT

OCTOBER 13, 2022



DEPARTAMENT & REGIONS

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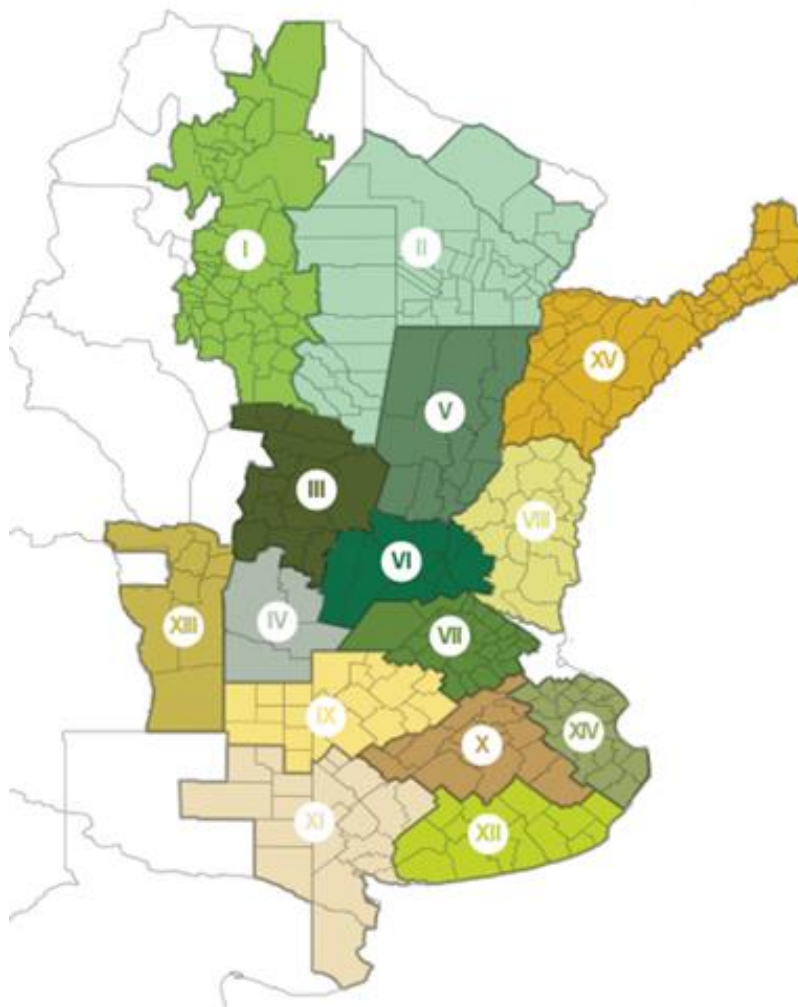
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK OCTOBER 13 TO 19, 2022:

LATE ENTRY OF POLAR AIR, FOLLOWED BY THE ARRIVAL OF TROPICAL WINDS WHICH WILL START A PERIOD WITH WARM FRONT PRECIPITATIONS, INITIALLY FAVORING THE WEST AND NORTH OF THE AGRICULTURAL AREA

The perspective will begin with a brief entry of polar air, with chances of frost throughout the west, east-center and southeast of the agricultural area. The tropical winds will return vigorously, providing moisture and raising highs above normal. The Atlantic Coast will receive sea winds that will moderate the records. The moisture brought by the tropical winds will start a prolonged period with rising temperatures accompanied by warm front precipitation that will gradually expand into most of the agricultural area. At the beginning, however, they will only benefit the North and West. The Andes Mountain range will receive snowfall.



CORN

Since our previous report, the lack of significant rainfall in the center of the national agricultural area continues to delay fieldwork. With only two weeks remaining in the early planting window, rains are needed for the next seven days. To date, the YoY delays in fieldwork are estimated at 7.2 pp. At present, corn is 16.4% planted for the 2022/23 campaign of 7.5 MHa. This area is down 200,000 hectares YoY (2021/22 campaign: 7.7 MHa).

WHEAT

With no rain forecast in the short term, our production estimate is reduced to 16.5 MTn, down 5.7% from our previous estimate. Frosts recorded during the past weekend caused damage to the crop while 9 % of the planted area is in bloom. Although the severity of the event will be assessed over the next week, we don't rule out additional losses to our production estimate.

SUNFLOWER

During the last seven days, sowing has only progressed 3.2 percentage points. To date, the national planting progress is 29.6% of the 2 MHa projected for the 2022/23 campaign. In absolute numbers, this progress represents close to 600,000 hectares. The lack of abundant rainfalls over most part of the agricultural area, maintains the YoY fieldwork delay at 9.3 p.p. Coupled with the delays in planting, 17.1% of the crops are in a Regular/Bad condition due to the moisture deficit



Annex



WHEAT

2022/23 Season

Data to: October 12, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	330.000	185.000	100,0	185.000
II	NEA	430.000	425.000	100,0	425.000
III	NCnt Cba	495.000	335.000	100,0	335.000
IV	S Cba	330.000	270.000	100,0	270.000
V	NCnt SFe	485.000	385.000	100,0	385.000
VI	North Belt	790.000	740.000	100,0	740.000
VII	South Belt	760.000	750.000	100,0	750.000
VIII	ECnt ER	425.000	420.000	100,0	420.000
IX	N LP-W BA	610.000	597.000	100,0	597.000
X	Cnt BA	405.000	395.000	100,0	395.000
XI	SW BA-S LP	695.000	680.000	100,0	680.000
XII	SE BA	860.000	835.000	100,0	835.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	50.000	48.000	100,0	48.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.700.000	6.100.000	100,0	6.100.000

SUNFLOWER

2022/23 Season

Data to: October 12, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	-	-	-	-
II NEA	120.000	170.000	100,0	170.000
III NCnt Cba	13.000	18.000	98,0	17.640
IV S Cba	47.500	52.000	8,0	4.160
V NCnt SFe	180.000	264.000	100,0	264.000
VI North Belt	21.000	26.000	98,0	25.480
VII South Belt	9.000	11.000	95,0	10.450
VIII ECnt ER	8.000	9.000	100,0	9.000
IX N LP-W BA	150.000	180.000	7,0	12.600
X Cnt BA	81.000	93.000	5,0	4.650
XI SW BA-S LP	430.000	473.000	6,0	28.380
XII SE BA	480.000	526.500	5,0	26.325
XIII SL	42.000	48.000	9,0	4.320
XIV Cuenca Sal	110.000	121.000	5,0	6.050
XV Others	8.500	8.500	100,0	8.500
TOTAL	1.700.000	2.000.000	29,6	591.555